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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,¹
 13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

22 Case No. BK-S-06-10725-LBR
 23 Case No. BK-S-06-10726-LBR
 24 Case No. BK-S-06-10727-LBR¹
 25 Case No. BK-S-06-10728-LBR²
 26 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

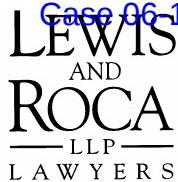
28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining
 31 Third Omnibus Objection of the
 32 USACM Trust to Proofs of Claim
 33 Based, in Whole or in Part, Upon
 34 Investment in the Fiesta Beaumont
 35 \$2.4M Loan**

36 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of
 37 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon
 38

39 ¹ This bankruptcy case was closed on October 12, 2007.

40 ² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Fiesta Beaumont \$2.4M Loan [DE 6540] was entered on the 30th day of
2 July 2008, a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED June 13, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 August 5, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
Lewis and Roca

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